4.14 BUDGETARY END DATES

Overview
This section addresses appointments with budgetary end dates with respect to retirement eligibility and benefits eligibility.

Background
Budgetary end dates refer to appointments that are career, but have end dates for budgetary purposes only (FBPO). Examples of FBPO appointments are:

- continued employment is dependent upon availability of funds
- academic appointments NOT considered contractual, but should be coordinated with retirement/FICA and eligible for career benefits

The budgetary end date code allows for automatic derivation of retirement, FICA and BELI codes.

The appointment that is designated FBPO must be 50% or greater.

Duration of Appointment Code

B    Indefinite, with an appointment end date for budgetary purposes only (FBPO)

Coded at the appointment level in the duration field. Literal translation BUDGET appears on the IAPT or IAPP function when B is coded.

THE IAPP (APPOINTMENT/DISTRIBUTIONS) FUNCTION

Payroll/Personnel System
May 2000, University of California, Santa Cruz

Budgetary End Dates
PPS User Manual
Data Entry
Enter the B duration of appointment code via the EAPP function.

Completing the EAPP function
THE EAPP (APPOINTMENT/DISTRIBUTIONS) FUNCTION

EAPP Procedure
Enter data in the following fields as appropriate.

**Dur**  If appointment is for budgetary purposes only, enter B.

Notes and Tips
**B** code criteria:
- Student status of non-student
- Employment status of Active (A) or On Leave (N, P)
- Appointment is 50% or more

When **B** is not appropriate:
- Appointments that have specific end dates that are NOT career.
  Should have a blank duration field.
- Appointments less than 50%
- Indefinite and Tenure appointments (end date 999999).
  Should be coded I and T respectively.
- Contractual Academic appointments