

4.14 BUDGETARY END DATES

Overview

This section addresses appointments with budgetary end dates with respect to retirement eligibility and benefits eligibility.

Background

Budgetary end dates refer to appointments that are career, but have end dates for budgetary purposes only (FBPO). Examples of FBPO appointments are:

- continued employment is dependent upon availability of funds
- academic appointments **NOT** considered contractual, but should be coordinated with retirement/FICA and eligible for career benefits

The budgetary end date code allows for automatic derivation of retirement, FICA and BELI codes.

The appointment that is designated FBPO must be 50% or greater.

Duration of Appointment Code

B Indefinite, with an appointment end date for budgetary purposes only (FBPO)

Coded at the appointment level in the duration field. Literal translation BUDGET appears on the IAPT or IAPP function when **B** is coded.

THE IAPP (APPOINTMENT/DISTRIBUTIONS) FUNCTION

The screenshot displays the IAPP (APPOINTMENT/DISTRIBUTIONS) FUNCTION window. The window title is "uccivsb.ucop.edu - TN3270/TN5250 Connection". The main content area shows the following information:

```

PPIAPPO-I1138          SCT EDB Inquiry          04/10/00 13:38:54
04/10/00 10:55:12      Appointment/Distribution      Userid: SCTRN70
ID: 777777777 Name: BUDGETARY, END DATE      SSN: 777-77-7777
Hm Dept: 000900 TRAINING ONLY      Emplmt Status: A Pri Pay: M0
Gen No : 0001          Total Appt/Dis: 01/01 Remaining Appt/Dis: 00/00
LOA Beg:              LOA Return:              LOA Type:

Appt: 10 TC: 4724 _____ ASSISTANT I          Grade:          Pgm/Typ: 1/2
Begin Dt: 04/01/97 Ann/Hr Rt : 29500.00 % 1.00 F/V: F      Rt : A
End Dt : 06/30/00 Bas/Pd Ovr: 00/00          Lv : A      Sched: M0
Dur : B BUDGET Dept Cd :          TUC/AREP/ASHC: CX/C/      Time : A

Dis: 11 L/A/C/F/P/S 7 680403          19900          2
Begin: 07/01/99 Dis % 1.0000 Rate/Amt: 2458.33 Step/0A: D0S: REG
End : 06/30/00 FTE: 0.00 Dept Cd:          PRQ:          DUC: WSP:

Dis: L/A/C/F/P/S
Begin:          Dis %          Rate/Amt:          Step/0A:          D0S:
End :          FTE:          Dept Cd:          PRQ:          DUC: WSP:
Next Func: █ ID:          Name:          SSN:

====>
F: 1-Help      2-Browse      3-PrevMenu  4-Print
F:           9-MainMenu          12-Exit

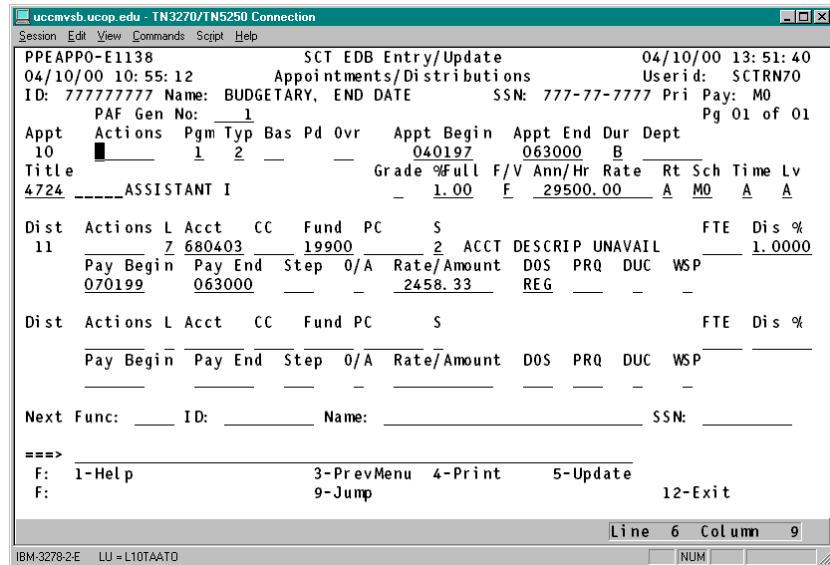
Line 20 Column 13
IBM-3278-2E LU=L10TAATO
  
```

Data Entry

Enter the **B** duration of appointment code via the **EAPP** function.

Completing the EAPP function

THE EAPP (APPOINTMENT/DISTRIBUTIONS) FUNCTION



EAPP Procedure

Enter data in the following fields as appropriate.

Dur If appointment is for budgetary purposes only, enter **B**.

Notes and Tips

B code criteria:

- Student status of non-student
- Employment status of Active (**A**) or On Leave (**N, P**)
- Appointment is 50% or more

When **B** is **not** appropriate:

- Appointments that have specific end dates that are **NOT** career. Should have a blank duration field.
- Appointments less than 50%
- Indefinite and Tenure appointments (end date 999999). Should be coded **I** and **T** respectively.
- Contractual Academic appointments